



ARCHIBALD M. WILLARD
1836 - 1918
Member Western Reserve Society

WESTERN RESERVE SOCIETY SONS OF THE AMERICAN REVOLUTION



April 12, 2022

Dear Western Reserve Member,

As you may know, the Western Reserve Society, Sons of the American Revolution, has established the “Archibald Willard Circle” (1) for our members who already have left, or now wish to leave, a legacy gift to the Western Reserve. It is our way of recognizing such members, including complementary tickets and program listing at our annual George Washington Birthday celebration. (2). Legacy funds will support our youth, veterans, and membership programs, together with other mission-driven efforts maintaining the memory of and honoring the founders of our great Nation.

A pledge form for memorializing or establishing your status as an Archibald Willard Circle member is enclosed. To the extent that you may have been considering making such a gift, this may be an excellent time to do so in the context of an overall review and update of your current estate plans. Questions on the Archibald Willard Circle and the enclosed pledge form may be directed to William L. S. Ross at wross62@outlook.com; or Michael S. Kertes at mskertes@oh.rr.com; or through the Western Reserve website at www.wrssar.org.

We thank you for your on-going membership in and support of the Western Reserve.

Libertas et Patria,

William L. S. Ross, President WRSSAR

1. Named after the famed American painter, whose works include the well-known “Spirit of 76” (aka “Yankee Doodle”).
2. Legacy gifts may also be made anonymously.



PLANNED GIFT PLEDGE LETTER

In support of The Western Reserve Society Sons of The American Revolution, I/we intend to provide a gift through my/our estate as detailed below. In order to properly record and acknowledge the gift, I am providing the following information about my/our estate plans.

Name(s) _____

Birthdate(s) _____

Address _____

City _____ State _____ Zip _____

Phone _____ E-mail _____

Professional Advisor _____ Phone _____

TYPE OF GIFT

It is my/our intent to provide a legacy gift through my/our:

- Bequest
- Retirement Plan Assets
- Life Insurance Policy

DESCRIPTION OF GIFT

Please describe the nature of your gift. (For example - percentage of estate, specific amount, properly description, etc.)

Estimated present day value of gift \$ _____

Used for long-term planning and recognition purposes only, not a binding valuation.

PURPOSE OF GIFT

- Area of Greatest Need
- Other _____

DOCUMENTATION OF GIFT

- A copy of the provision is attached
- A copy of the provision will be sent once executed (NOTE: A planned gift is not considered fully documented until a copy of the provision is received.)

Please indicate how you would like to be recognized on our planned giving contributor's list:

Signature _____ Date _____

Thank you for your support of **WRSSAR**. If you have any questions, please contact William Ross, President at wross@outlook.com or Compatriot Michael Kertes at miskertes@oh.rr.com
The Western Reserve Society Sons of the Revolution is a 501(c)(3) non-profit organization. All gifts are tax deductible as provided by law.
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